

This questionnaire should only be used if you are not a United States citizen or permanent resident (green card holder) living in the U.S. If you are a U.S. citizen or permanent resident, please use the Foreign Travel Questionnaire.

PROPOSED INSURED INFORMATION:

Legal Name _____ Date of Birth _____

Country of Birth _____ Country(ies) of Citizenship _____

Social Security Number _____ Individual Tax Identification Number _____

1. Do you have a visa? _____ Yes No

If YES, please provide details: _____
Number Type Symbol Expiration Date

2. Are you married to a U.S. citizen? _____ Yes No

If YES, does your spouse live with you? _____ Yes No

If NO, where do they live? _____
City State/Country

3. How many consecutive years have you been living in the U.S.? _____

4. How many days do you spend in the U.S. per year? _____

5. Do you have plans to move outside of the U.S.? _____ Yes No

If YES, where? _____
Country

6. Do you own a home in the U.S.? _____ Yes No

If YES, where? _____
City State County

7. Do you own a home in a foreign country? _____ Yes No

If YES, where? _____
City Country

8. Do you have a U.S. bank account? _____ Yes No

9. Do you have a basic understanding of the English language? _____ Yes No

10. Do you plan to travel outside the U.S.? _____ Yes No

If YES, where? _____
City Country

a. What is the purpose of travel outside the U.S.? [] Business [] Pleasure

b. How often do you travel outside the U.S.? _____

c. Average length of stay for each trip? _____

d. When was your last trip outside the U.S.? _____

11. Are you currently employed on a full-time basis in the U.S.? _____ Yes No

If NO, provide reason: _____

If YES: _____
Name of Employer Employer's Address

Occupation and Duties

a. How long have you been employed with this employer? _____

b. If less than one (1) year: _____
Previous Employer's Name Previous Employer's Address

Occupation and Duties

12. Do you own a business? _____ Yes No

If YES: _____
Name of Business Business Address Type of Business

