



Pre-Qualification Questions

Disability Income Insurance

Use this checklist to determine in advance whether your client will be eligible for disability income insurance coverage – desired answers are indicated below. Keep in mind your client must be aged 18-60 and earn an annual income of at least \$14,400 to qualify.

Questions to Ask Your Client

	Yes	No
1. Are you currently working at least 30 hours per week, and have been continuously during the past 6 months working at least 30 hours per week performing all of your regular occupational duties?	<input type="checkbox"/>	<input type="checkbox"/>
2. Are you currently an active member of the military, excluding reserve duty and the National Guard?	<input type="checkbox"/>	<input type="checkbox"/>
3. Are you a United States citizen or have permanent resident status in the United States?	<input type="checkbox"/>	<input type="checkbox"/>
4. Are you currently receiving any disability benefits, or are in the process of applying for any disability benefits including social security or workers' compensation?	<input type="checkbox"/>	<input type="checkbox"/>
5. During the past two years: • Have you filed for personal or business bankruptcy or had a bankruptcy discharged?	<input type="checkbox"/>	<input type="checkbox"/>
6. During the past five years: • Have you had a heart attack or stroke? • Have you been diagnosed with or treated for any type of cancer?	<input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>
7. During the past 10 years: • Have you plead guilty to or been convicted of a felony? • Have you used narcotics, barbiturates, amphetamines, hallucinogens, heroin, cocaine, or other habit-forming drugs?	<input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>

Your client must also meet height and weight guidelines, please see the underwriting guide for details.

Assurelink.assurity.com > Product Center > Century + Disability Income > Underwriting Guide

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Policy Form No. I H0920 and Rider Form Nos. R I0921, R I0922, R I0923, R I1601, R I0925, R I1602, R I0927, R I0928, R I0929, and I R0721 underwritten by Assurity Life Insurance Company, Lincoln, NE.

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