



Disability Income Insurance Claim Checklist

To identify your policy, make sure you have:

- ☐ Policy/certificate number
- ☐ Policy/certificate holder's name and birthdate
- ☐ Policy/certificate holder's address

You will also need:

- ☐ Claimant statement form
- ☐ Attending physician's statement form (to be completed by attending physician)*
- ☐ Employer statement form (to be completed by employer)
- ☐ Confidential information authorization form

* Depending on documentation provided, Assurity may need to acquire additional medical records. If needed, having a signed authorization on file will expedite processing.



Filing a claim is easy on MyAssurity:

1. Login or register on [MyAssurity.com](https://myassurity.com).
2. Select **"Claims"** from the menu bar.
3. Under **"File a Claim,"** select **"Disability Income"** with the policy/certificate number and state where the claimant resides.
4. To receive the fastest claims service, select **"File My Claim Online."**
 - a. If you would like to submit a claim another way, you can download the claim form, complete and sign the form, then return to Assurity by fax, mail or email.
5. While filing online, you will be prompted to:
 - a. Upload any supporting documentation.
 - b. Select how you would like to be paid.
 - c. Provide information about the claim (provider, date of disability, job duties, etc.) as prompted.
 - d. Electronically sign and submit the claim form.



Sign up for direct deposit to receive benefits faster.

Otherwise we will mail applicable benefits directly to you.



Need help filing?

800.869.0355 Ext. 4484
claimsinfo@assurity.com

NOT AVAILABLE IN NEW YORK.

This checklist is intended to assist policyholders when filing claims and does not constitute a guarantee of claims payments or act as an all-inclusive list. Assurity is a marketing name for the mutual holding company Assurity Group, Inc. and its subsidiaries. Those subsidiaries include but are not limited to: Assurity Life Insurance Company and Assurity Life Insurance Company of New York. Insurance products and services are offered by Assurity Life Insurance Company in all states except New York. In New York, insurance products and services are offered by Assurity Life Insurance Company of New York, Albany, New York. Product availability, features and rates may vary by state.